# CORE UX

ADP Marketplace Interviews – May 2018



# Why did we attend Pro Client Conferences?

- Validate findings from original focus-group session
- Gain insights from different geographical areas
  - Dallas, TX
  - Orlando, FL
- What is still missing?
  - Feedback from the west coast
  - Feedback from various size clients (SBS + NAS)



# What we wanted to learn

- Key elements that influence purchase
- How to buy
- Where to buy



# Who we met

Chrissy S – Saft America, Inc SAI HRIS Analyst (950 EEs US, 230 local)

**Gwen E** – Vector Solutions

**Justin P** – Hampel Oil Distributors, Inc Human Resources (252 EEs)

**Collen P** – The Rosewood Corporation HR Coordinator (180 – 200 EEs)

**Dana T** – LifeScience Logistics HR Specialist (300 EEs)

**Ernest M** – Securadyne Systems VP of HR (300 EEs)

**Carolyn P** – Securadyne Systems HR Business Partner (300 EEs)

# Moderated in-person interviews with seven existing ADP WFN clients

- One-on-one interviews
- Pro Client Conferences
- General interview questions
- Wireframes of suggested redesign



# How to buy

Feedback similar to NY: none of the participants buy without authorization, approval, or heads up



#### What this means for ADP Marketplace:

**Details, details, details** How can we make it easier for them to get the information they need? Help them help us sell Present information in such a way to justify cost and ROI for them to share and gain purchase approval Less invoices = better? Streamlining invoices for clients could be a potential benefit

# How to buy

It depends on what it is. If it's more than a few thousand dollars, I would run it by the CFO. It varies based on the situation. If it would integrate long term, I would bring it to the CFO because it's recurring. For ADP Marketplace I would definitely bring it to the CFO.

VP of HR - Securadyne Systems



# How familiar are clients with ADP Marketplace?

- Most only somewhat familiar with ADP Marketplace
- A few admitted to signing up for the research session to learn more and get a demo





# **ADP** Marketplace Solutions unified. HR simplified. amplified. I saw the shopping bag I got an email icon in WFN. (x4) message from ADP. FOR ADP CLIENTS

Discover awesome HR apps, all in one place

**Explore Apps** 

FOR DEVELOPERS

Integrate with **ADP APIs** 

**Access Developer Resources** 

We have WorkNumber for employee verification. It took me to Marketplace to download something.

with Us

I have a tight relationship with my implementation manager, and she never brought it up. I learned about it from our sales rep.

CONTACT

Partner with Us

About

📕 Apps 🗸 🗸

**Developer Resources** 

# What three words come to mind?

- Innovative
- Exciting
- Third-party
- Cost
- Streamlined
- Store
- Purchasing
- Apps
- Ease of use
- Additional things you can buy
- Diverse products
- Buying power
- Make job easier



# As a user of ADP Marketplace, I want to

...I want to be able to have a trial period. I want to easily find the demo. I couldn't find pricing. Even a ballpark of a price would be helpful. ...I want to have a resource to all state regulations. I would pay for that.

...I want the information I need to make my decision. I couldn't get a lot of information at ADP Marketplace **so I went directly to their web sites**.

...I want to be **educated** on the products you offer.

...I want to be able to test it. It's so generic. It's hard to see how it's going to work. I also want to know the cost.

... I want to find the products that I need and be able to **demo those products on demand**.



# Feedback: Home Page



I would question: I have WFN. What's Vantage or TotalSource? How do I know I'm in the right product?

VIEW ALL <>

< 3

Listes.

VIEW ALL <>

Q

In a perfect world, I prefer the system to know that I'm WFN and filter the apps for me.

Featured Apps

for RUN

New Apps

I would trust it more if it recognized my system {WFN}. If I have to choose my system, ADP Marketplace doesn't know who I am.

SHEETS		LifeMart.		
TSheets.com LLC TSheets Connector for RUN Powered	ADP ADP Mobile Solutions	LIFECARE INC. LifeMart Discounts	Logomix Inc Business Card Printing	ADP ADP Sample







Quick Links ADP PLATFORM RUN Workforce NOW Vantage Total Source INDUSTRY Construction Retail Hospitality/Restaurant Professional and Technical Government/Education Non-Profit Healthcare BUSINES SIZE Small Business (1-49 ee) Mid-sized Business (50-999 ee) Enterprise (1000+ ee)

> DEALS AND PROMOTIONS Shop special offers

Recommended Apps Application Name by Vendor

Application Name by Vendor Application Name

by Vendor Application Name by Vendor

> Application Name by Vendor

Application Name by Vendor

If it has apps for all these platforms, I just need it for WFN. Why are you cluttering it up with Vantage apps?



# Feedback: Search

Business needs is a full service solution. HR would be things like recruiting, performance management.

In my company, payroll is not HR. The folks in payroll may not understand the HR slang or jargon.



Recruiting Applicant Tracking (ATS)

Scheduling

Wellness

Pricing Model

Free Trial

Subscription
Pay As You Go

Budget (Annual)

\$5.000 +

\$2.000 - \$4.999

\$1,000 - \$1,999
\$500 - \$999

Under \$500

Data Integrated

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Rating

Free

EE Engagement

Succession Planning

Benefits Admin

Compensation Manage

VIEW PROFILE Litmos is an award winning learning management system & the most Compare user-friendly LMS in the world. Litmos enableds the rapid creation of web based courses &... Learn More JobScore for ADP Workforce Now FREE TRIAL VIEW PROFILE Easy and powerful applicant tracking IOBSCOR JobScore is recruiting software that has everything a growing business needs: Compare Applicant tracking, job posting, employee referrals, interview scheduling, reno Learn More JobScore for RUN Powered by ADP FREETRIAL VIEW PROFILE Easy and powerful applicant tracking JobScore is recruiting software that has everything a growing business needs: Compare Applicant tracking, job posting, employee referrals, interview scheduling, repo... Learn More OrgChart Now for ADP Workforce Now FREE TRIAL VIEW PROFILE Organizational and Workforce Charting Solution OrgChart The #1 Online Org Charting Solution OrgChart Now makes creating, Compare maintaining and sharing org charts simple and efficient. With OrgCharts Now, all you need is... Learn More

Cornerstone Learning Management (LMS) (Face TRA) Tailord training to improve employees performance, retention, and engagement. 800+ joint clients with ADR. JobScore is recruiting software that has everything a growing business needs: Applicant tracking, job posting, employee referrals, interview scheduling, room. Learn Mere

VIEW PROFILE

Compare

What would they put under 'Recommended for Me'? They don't know my business. I know my needs. Maybe a needs analysis. Answer several questions so you can make a recommendation.



"Leadership skills are for everyone – including you. Leadership isn't an innate "gift." It might come more naturally to some, but we're all leaders in - Carey Lohrenz some capacity."

#### Discover 235+ apps on ADP Marketplace including:





Learning Management









#### Financial Wellness



#### Connectors





#### Org Charting



## OrgChart

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# Feedback: Search

### Different roles have different needs.

#### Human Resources - Hampel Oil Distributors, Inc



# Feedback: Industry

I would expect apps to be here that are used by my competitors who use the system. What apps are Chevron or Mobile using? Based on usage use cases. I would expect it would be grouped by different functions.

I'm assuming these are the most popular.

That would be good knowing what other industries are using might sway me if another manufacturing plant was using something.

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Retail Industry	Solution Group 1			VIEW ALL 🔇 🗲
JOBSCORE	CorgChart'	<b>¢</b> ornerstone	orginio	Staffeto
JobScore for ADP Workforce Now by Jobscore	OrgChart Now for ADP Workforce by OfficeWork Software, LLC	Cornerstone LMS by Cornerstone OnDemand	Orginio for ADP Workforce Now by Ingentis	JobScore for Run Powered by ADP by Jobscore
Retail Industry	Solution Group 2	!		VIEW ALL < >
JOBSCORE	CorgChart'	¢ornerstone	orginio	
JobScore for ADP Workforce Now wy Jobscore	OrgChart Now for ADP Workforce by OfficeWork Software, LLC	Cornerstone LMS by Cornerstone OnDemand	Orginio for ADP Workforce Now by Ingentis	JobScore for Run Powered by ADP by Jobscore
Featured Part	ners			VIEW ALL <
Sp <b>∉</b> tl	ight	Jobvite		
Resources				VIEW ALL < >

INDUSTRY

DECOMMENDED FOR YOU

ABOUT MARKETPLACE

delivering HR solutions is ours

ADP I RUN Workforce NOW Vantage

Hospitality/Restaurant Professional and Technica Government/Education

Serving great food is your business,

It would group by most commonly searched and most commonly purchased.

Q

It would be helpful to know what competitors are using.



# **Feedback:** Profile

Do we have a way to know if they've been vetted by ADP? I expect them to be fully integrated.

Are they vetted and are they safe? Can anybody put an app on there? ADP needs to do due diligence so I'm not opening my company to a data breech. I assume ADP has done the work to make sure they're safe.

BUSINESS AND HR NEEDS INDUSTRY RECOMMENDED FOR YOU ABOUT MARKE HOME



Knowing ADP has vetted them. Nothing here tells me that ADP has validated that this company will not steal my data. A checkmark - ADP Verified data encryption or data handling. Visual, an icon or a green checkmark. Like Google has verified web sites or Amazon has verified reviewers.

Features Reviews Policies & Support Resources

#### Better Ord Charts. The perfect solution for your **Organizational and** Workforce Planning...

#1 Cloud Org Charting Solution OrgChart Now can quickly assemble organizational charts from your ADP Workforce Now® account. Simply use our data refresh button ensure your org charts are always up to date. And because its web based, OrgChart Now makes sharing up-to-date charts with your colleagues almost effortless. OrgChart Now allows you to customize charts manually or by using data driven rules. Instantly highlight vacancies or contract positions even if your chart contains thousands of boxes. Whether you are presenting to the Board of Directors, your Management team or Employees, OrgChart Now allows you to create exactly the charts you need. Create Charts Manually or Automatically. With OrgChart Now you have options. Stop struggling with general purpose diagramming tools like Visio OrgChart Now, a better way to manage your Charts and Visualize your HR data.



Features and Benefits

#### OrgChart Now Overview Professional Quality Organizational Charts in Minutes... Learn More

Charts your ADP Workforce Now account...

#### One Click Data Refresh

Learn More

Click once to automatically synchronize your Org Use drag & drop tools to create "What-If" scenarios Use built-in or cust... Learn More

Details Douslanod B OfficeWork Software LLC Category Run my Business ADP Applications Integrated

View Screenshots

ADP Workforce Now Application Type Data Connecto

#### Pricing OrgChart Now Team 150 OrgChart Now Team 250 \$150/month

OroChart Now Team 500

OrgChart Now Team 750 \$275/month

OroChart New Team 1000 \$325/mont

OrgChart Now Team Trial

About OrgChart Now OrgChart Now can quickly assemble organizational charts from your ADP Workforce Now ac... Learn More

#### Workforce Planning

#### it's something that ADP has done research on, so it should be good.



# Their brand = our brand

- Our brand is a significant impact for the partnership
- All clients assume we fully vet each partner
- They assume they can trust it because we market it
- Transparency is important



# Feedback: Service and Support

# Once you sold it to me on your marketplace, you own it ADP.

#### VP of HR - Securadyne Systems



# Feedback: Start a free trial/Contact Us



View Screenshots

Details

Developed By OfficeWork Software LLC

Category

Run my Business

Application Type

Pricing

Data Connect

OroChart Now Team 150

OrgChart Now Team 250

OroChart Now Team 500

OrgChart Now Team 750

OrgChart Now Team Trial

\$150/month

\$275/month OrgChart Now Team 1,000 \$325/month

ADP Applications Integrated

ADP Workforce Now

We did a free trial. There was no demo to show you what to do step-by-step. It just let me log in and play around with it. What the heck?! How do you make it work?! It needs to work. It needs to have data in it that you can play with that makes sense to you.

> ling with general purpose diagramming tools like Visio. OrgChart Now, a better way to manage your Charts and Visualize your HR data.

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Take the Tour Watch Demo

Features and Benefits

OrgChart Now Overview Professional Quality Organizational Charts in Minutes... Learn More

One Click Data Refresh Click once to automatically synchronize your Org Charts your ADP Workforce Now account... Learn More Workforce Planning

Learn More

About OrgChart Now

Use drag & drop tools to create "What-If" scenarios Use built-in or cust.. Learn More

OrgChart Now can quickly assemble organizational

charts from your ADP Workforce Now ac...

OrgChart

I expect a free trial to be like Pandora. I'm getting everything I would if I purchased it. There wouldn't be limits on functionality. It would be try before you buy.



# Pricing

- Participants were ok with varied pricing they just want the pricing to be obvious
- They are ok getting cut off from the free trial as long as there is fair warning
- Expectation is for conversion from a free trial to a purchase is an opt in rather than an opt out
- Participants expect to talk to a sales associate for "wiggle room" in the price



# Pricing

I expect pricing to be the out-the-door price. What does \$99/month mean? Is that just for me? Is it one user or does everybody get access? I want it up front. If it's out of your budget, what's the point of looking at it?

It needs to be budgeted. The VP of HR would need to know about the money. Monthly isn't as significant as an implementation fee. [*Pause*] But I wouldn't expect {an implementation fee}...would I?! It should be obvious

here if there isn't one.

I don't mind different pricing options but present all of the options. In a perfect world, the system would know my employee size and present the correct pricing.



# Integration

Your definition of integration and mine are not the same. I expect them to fully talk to each other without work arounds or special patches. They should work together seamlessly, nothing extra that I need to do. It's connected both ways. It's less administrative responsibility on me as the client.

things. I want to know both the positive and the negative, not just the positive.

I want it to read back and forth. It should happen with the click of a button. One system. No outside systems. All of my data talks to each other and transitions between fields. A unified experience. Not fractured. Work should be done in the background without me knowing its happening. Org Chart should be a button to generate my org chart. It should be a point where I think it really is ADP.

I went through an upgrade for Time and Attendance. I was told it would integrate and it did not.

I expect it to be 100% compatible with the ADP

we're not told about

Platform. My fear is that





We had an integration issue, and when we called ADP they said "you didn't ask if that would work." We didn't know WHAT we needed to ask. **We expected you to tell us**.

HR Specialist - LifeScience Logistics



# How to drive clients to purchase from ADP Marketplace?

- Provide easy access to a demo
- Start integrating with The Bridge many clients mentioned going there for information
- Allow the free trial to be "like" Pandora
- Clearly explain what integration means, even if varies on a per-app basis – spell it out
- Is there an implementation? If not, tell them that
- Is there an implemtation fee? If not, tell them that



# Æ Thank You

